Eastern PA CoC Move-On Strategy HMIS Workflows

Welcome!!

June 2022

Presented by Helen Kelly

DMA, Inc.

Learning Goals for this Webinar

- By the end of this webinar, attendees should know:
  - Where and how to upload a Moving On Assessment in Client Files in PA-HMIS
  - Where and how to record Moving On Assistance provided to a tenant in the Services Section of PA-HMIS

Uploading the Moving On Assessment to Client Files in PA-HMIS

Clients

- Dashboard
- Find Client
- Intake
- ESG HP Screening

PA HMIS Training

Coordinated Entry

Profile

- Edit Client
- Alias History
- Address History
- Case Managers
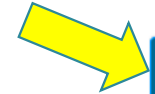- Case Notes
- Client Files
- Client Photo

Q Client Files

Go back to the previous page ay be stored electronically by uploading them here.

+ Add File

Display: Icons Grid

No records found.

Preview ▲ Document Name ▲ Created Date ▼

+ Client File

To upload a file and attach it to the Client record, please enter the name of the document and click "Browse..." to browse for the file on your local computer.

Document Name: *

File: * Choose File

Restriction:
- ● Do Not Share Transaction ?
- ○ Share Transaction

✓ Save   ✗ Cancel

Recording Moving On Assistance in Services in PA-HMIS

Clients

- Q Find Client
- ⤶ Intake
- ☐ ESG HP Screening

PA HMIS Training

Coordinated Entry

Profile

Common Assessments

Other Assessments

Enrollment and Services

- ☐ Enrollments
- ⊕ Quick Services
- �+ Referrals
- ☐ Services

Q Client Services

The client's service history displays below. To record a service, click **Add New Service**. To record multiple services, click **Quick Services**. To edit or view an existing service, click **Edit Service** next to the record.

+ Add New Service **⊙ Quick Services** **+ Add CE Event**

23 results found.

Date ▼	Service ▲		Units ▲	$ Total ▲	Organization ▲

Recording Moving On Assistance Services in PA-HMIS

Recording Moving On Assistance Services in PA-HMIS at Program Exit

Contact Info

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