

Eastern PA CoC Move-On Strategy HMIS Workflows

Welcome!!

June 2022



Presented by Helen Kelly
DMA, Inc.

Learning Goals for this Webinar

- By the end of this webinar, attendees should know:
 - Where and how to upload a Moving On Assessment in Client Files in PA-HMIS
 - Where and how to record Moving On Assistance provided to a tenant in the Services Section of PA-HMIS

Uploading the Moving On Assessment to Client Files in PA-HMIS



Clients

- Dashboard
- Find Client
- Intake
- ESG HP Screening
- PA HMIS Training
- Coordinated Entry
- Profile
 - Edit Client
 - Alias History
 - Address History
 - Case Managers
 - Case Notes
 - Client Files**
 - Client Photo

Client Files

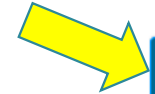
Go back to the previous page may be stored electronically by uploading them here.

+ Add File

Display: [Icons](#) [Grid](#)

No records found.

Preview Document Name Created Date



+ Client File

To upload a file and attach it to the Client record, please enter the name of the document and click "Browse..." to browse for the file on your local computer.

Document Name: *


File: * [Choose File](#)




Restriction: Do Not Share Transaction Share Transaction

Save **Cancel**



Recording Moving On Assistance in Services in PA-HMIS

Clients 

-  Find Client
-  Intake
-  ESG HP Screening


PA HMIS Training






Coordinated Entry








Profile

Common Assessments





Other Assessments

Enrollment and Services 

-  Enrollments
-  Quick Services
-  Referrals
-  Services 

   Client Services    

The client's service history displays below. To record a service, click **Add New Service**. To record multiple services, click **Quick Services**. To edit or view an existing service, click **Edit Service** next to the record.

23 results found.

Date ▼	Service ▲	Units ▲	\$ Total ▲	Organization ▲
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Recording Moving On Assistance Services in PA-HMIS

< + Service

Enter the information about the service provided to the client below.

Family Income:



No Recent Income

Family Members

1

Poverty Level

\$1,132.50

Enrollment: * - SELECT -

Grant: - SELECT -

Service: * - SELECT -



Date: *

Units Of Measure:

Units: *

Unit Value: *

Total:

User Performing the Service:



Comments:

Restriction: *

Moving On Assistance

Moving On Assistance - Financial Assistance For Moving On

Moving On Assistance - Housing referral/placement

Moving On Assistance - Non-Financial Assistance For Moving On

Moving On Assistance - Other (please specify)

Moving On Assistance - Subsidized Housing Application Assistance

Other Services

Landlord Outreach

Other

Referral to Non-HMIS Agency

Outreach and Engagement

Engagement

Outreach

Outreach/Contact

Contact

Contact during Enrollment

Outreach

Parenting Education

Parenting education for parent of youth

Parenting education for youth with children

Recording Moving On Assistance Services in PA-HMIS at Program Exit






Bert Bird 3/9/2022 Male CLIENTID 387 1

HUD Program Exit

Exit Enrollment
Exit Assessments

Enrollment Exit

120 results found.

Service*	Unit Type	Units*	Unit Value*	Total	Restriction
<input type="checkbox"/> Moving Cost Assistance	Financial Assistance	1.00	\$0.00	\$0.00	Share Transaction
<input checked="" type="checkbox"/>  Moving On Assistance - Financial Assistance For Moving On	Service Item	1.00	\$0.00	\$0.00	Share Transaction
<input checked="" type="checkbox"/>  Moving On Assistance - Housing referral/placement	Service Item	1.00	\$0.00	\$0.00	Share Transaction
<input checked="" type="checkbox"/>  Moving On Assistance - Non-Financial Assistance For Moving On	Service Item	1.00	\$0.00	\$0.00	Share Transaction
<input checked="" type="checkbox"/>  Moving On Assistance - Other (please specify)	Service Item	1.00	\$0.00	\$0.00	Share Transaction
<input checked="" type="checkbox"/>  Moving On Assistance - Subsidized Housing Application Assistance	Service Item	1.00	\$0.00	\$0.00	Share Transaction
<input type="checkbox"/> Night by Night Bednight	Service Item	1.00	\$1.00	\$1.00	Share
		0.00	\$0.00	\$0.00	

Save

Contact Info

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